

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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REVISED AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY
(CHFFA)**

**5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

**Thursday, October 28, 2010 – 1:45 PM
(or upon adjournment of the
California Educational Facilities Authority)**

MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Ana J. Matosantos, Director
Department of Finance

Harry Bistrin
Jack Buckhorn
Judith N. Frank
Oscar Sablan, M.D.
Ronald Joseph
Sumi Sousa

EXECUTIVE DIRECTOR:
Barbara J. Liebert

OPEN SESSION

1. Call to Order and Roll Call (CHFFA)
2. Approval of the Minutes from the July 29, 2010, September 23, 2010, and September 30, 2010 Meetings (Action Item)
3. Executive Director's Report (Information Item)
 - Delegation of Powers Monthly Update
 - Providence Health & Services, Series 2008C Bonds
– Defeasance of a Portion of the Bonds
 - Acacia Adult Day Services Update
 - Strategies for Change Update
 - Medi-Cal Bridge Loan of 2010 Update
 - CHFFA Fee Update

Presented by

Barbara Liebert

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 357
Casa Milagro, LLC (Los Gatos, CA), A Home for Life, LLC (San Francisco, CA), Inclusive Communities East Bay, LLC (Oakland, CA)

Yassar Dahbour

Resolution of the California Health Facilities Financing Authority
Relating to the Issuance of Insured Revenue Bonds for Bay Area
Housing Plan Health Facilities

Request for Bond Issuance in an Amount Not to Exceed \$90,000,000
(Action Item)

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5. Resolution No. HII-258
Victor Treatment Centers, Inc. Chico, CA

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Request Approval of a HELP II Loan in an Amount Not to Exceed \$517,000 (Action Item)

Marissa Sequeira
6. Resolution No. CHP Resolution No. 2010-04
Childrens Hospital Los Angeles, Los Angeles, California

Resolution of the California Health Facilities Financing Authority Approving the Children's Hospital Los Angeles' Project Period Extension Request Under the Children's Hospital Bond Act of 2004 (Action Item)

Jim Rennie
7. Amendment to Resolution No. HII-209
Progress House, Inc., Placerville, CA

Amendment to Resolution Approving Execution and Delivery of HELP II Loan Program Agreement with Certain Participating Health Institutions

Change of Resolution – Loan Security Provision Condition (Action Item)

Marissa Sequeira
8. ~~Amendment to Resolution No. HII-213~~
~~Central City Community Health Center, Inc., Los Angeles, CA~~

~~Amendment to Resolution Approving Execution and Delivery of HELP II Loan Program Agreement with Certain Participating Health Institutions~~

~~Change of Resolution – Loan Security Provision Condition (Action Item)~~

Marissa Sequeira
9. Resolution No. 2010-31
Northeastern Rural Health Clinics, Susanville, CA

Resolution approving waiver of, consent to, and or remediation of the default of borrower's loan agreement (HELP II Loan Resolution No. HII-115) (Action Item)

Barbara Liebert

10. Resolution No. HII-259 Barbara Liebert
The Last Frontier Healthcare District, or in the alternative, County of Modoc for the benefit of the Modoc Medical Center, Alturas, California

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Request Approval of a HELP II Loan in an Amount Not to Exceed \$750,000 (Action Item)

11. Resolution No. 2010-32 Barbara Liebert
Interagency Agreement for 2010-11 with the State Treasurer's Office in the amount of \$277,326 (Action Item)

12. Other Business

13. Public Comment

14. Adjournment

***NOTE:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

The next CHFFA meeting is scheduled for **December 2, 2010**. To be included on the agenda for December 2, 2010, please submit applications, fees and other documents **no later November 1, 2010**. For **HELP II loans**, please submit your application, fees and other documents no later than **October 29, 2010**.

For additional information regarding this notice, please contact Carl F. Lord, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.